## **Digital Workforce Services**

RPA at heart with AI in mind

Oct 21th Anna Andrae Homan Hjälmner Elfström – 0723 23 44 99 *Homan.elfstrom@digitalworkforce.com* 

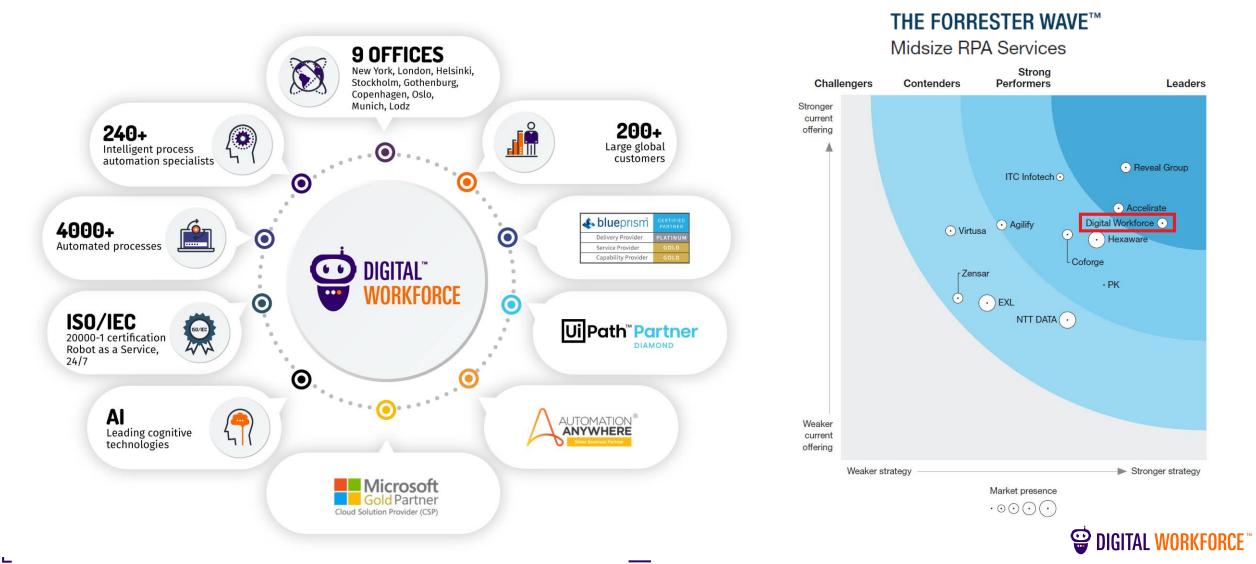


## Agenda

- Lite om oss
- Spaning om trender och marknaden för Intelligent Automation (IA)
- Example of USE CASES:
  - "Human-in-the-Loop" Automation with Power Apps/ Power Automate and Teams in a Car Dealer/ Manufacturer Interaction
  - Social Automation Tillväxtverket
- Från Task Automation till Strategic Business Automation
  - Case Process Mining



## Almost 7000 FTEs Delivered Back to Business Since 2016

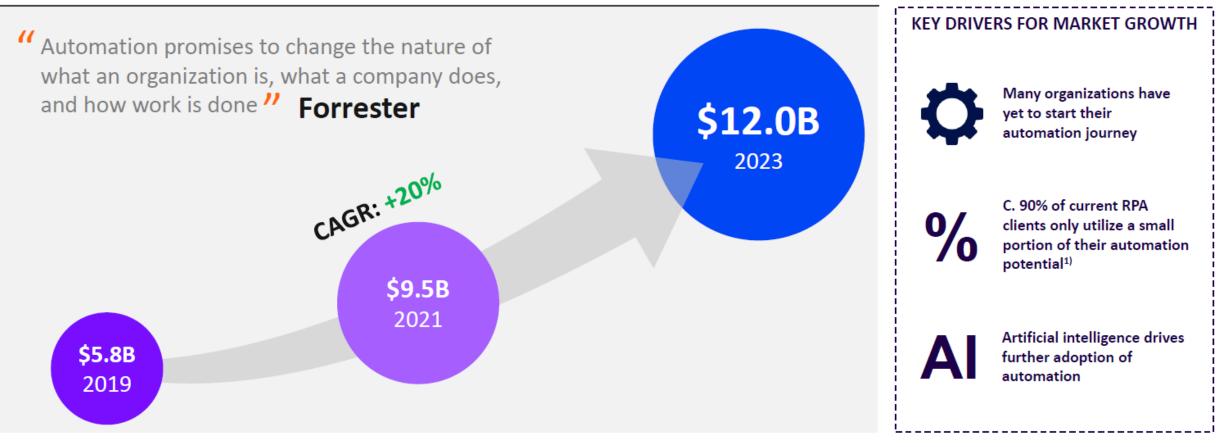


## Marknaden för hyperautomation idag

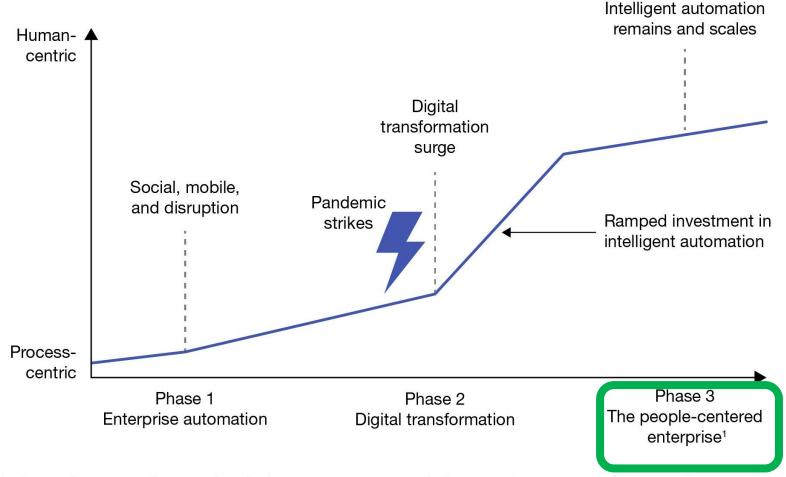


### Global sizeable and rapidly growing market

#### Estimated Global RPA services market size and growth (USDbn)<sup>1)</sup>



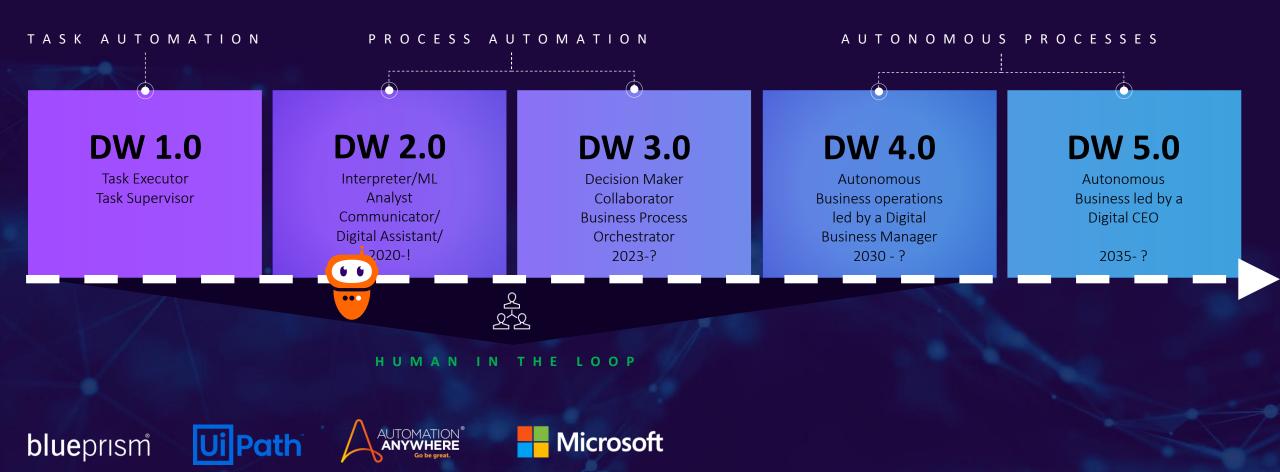
## The pandemic accelerates investments NOW



1. A people-centered enterprise designs processes to optimize a customer or employees online or a digital interaction with machine technology.

Source: Your Automation Psychology And Roadmap Just Shifted Gears Forrester report

## The evolution of Digital Workforce is enabling your journey towards AUTONOMOUS BUSINESS



## Ny process med Microsoft Power Automate på Nolltid

Human in the Loop Automation



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#### Background

- Major Car Manufacturer sells their cars through many different car dealers around Sweden(ca 50).
- Depending on the size of an order, loyalty agreement or promotions, Car Manufacturer gives discounts back to the dealer.





#### **Business Challenge**

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- There is no standard method for inquiry, a request can be received via email or phone call.
- Manual handling without proper process for log and feedback
- Resulting in increased time spent for each case and varied customer experience
  - Currently 1 FTE on HQ side
  - Hundreds of people, sales reps, at dealer side



#### Solution: Power Apps, Power automate + UiPath

- The solution utilize Microsoft's tools to create a "Human in the loop" solution. A complete workflow.
- **Power App**, for user interface for the car dealers.
- **SharePoint,** for data storage.

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- **Power Automate** automates the data flow in the "request" process.
- **MS Teams** is used for Car Manufacturer KAM to validate requests.
- **UiPath** robot is used for extraction and input data of in The Vehicle Core System (VOM).



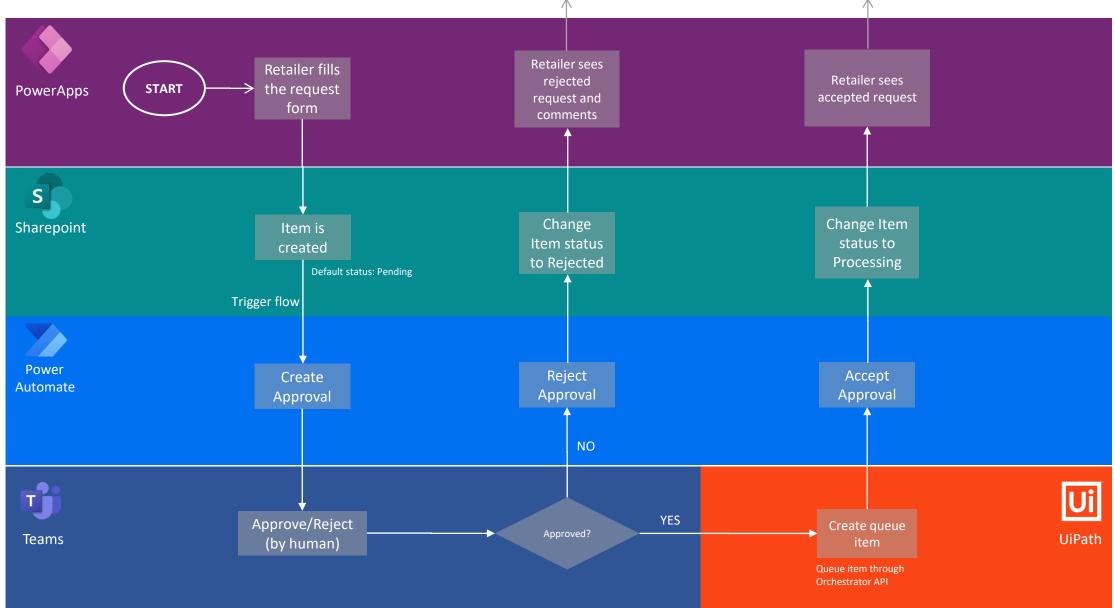
#### **Benefits**

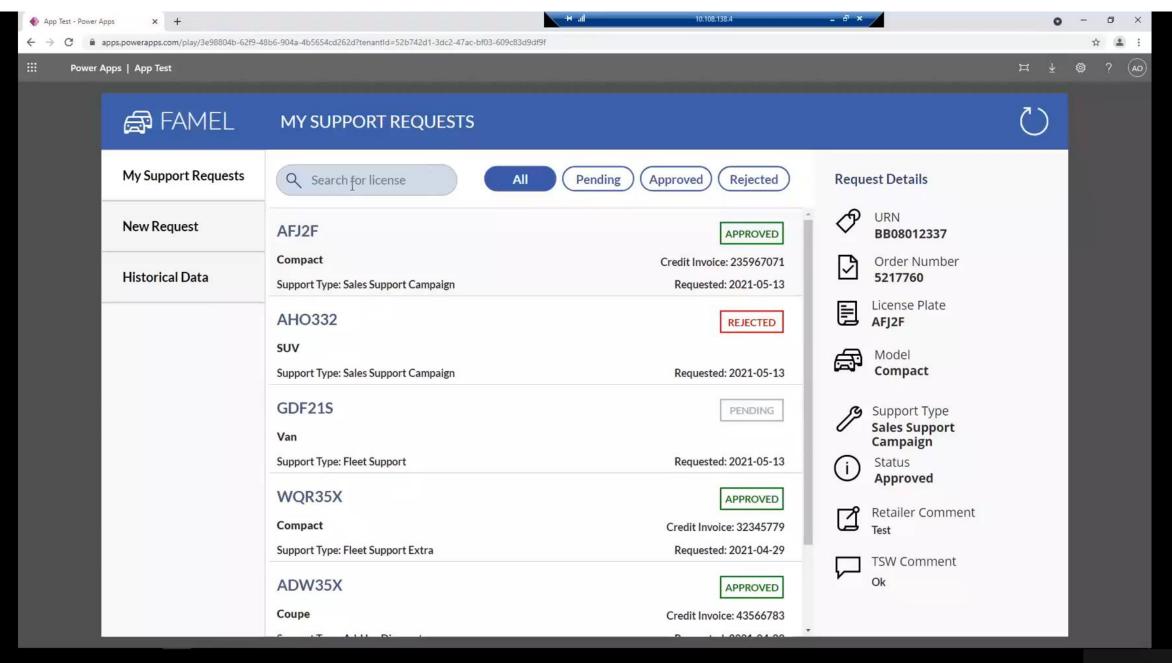
- Increased customer experience
- Standard way of working = Quality!
- 1 FTE time saving for Car manufacturer
- Core for the Company: Plenty of time (FTE's) and stress relieved for Sales Organisation = More Sales!!!



### **P001 – High-level Process flow**

(Power Platform)







## APPLICATION PROCESS

Urgency to set up a process to handle workload related to **COVID-19** short-term layoffs

Recruiting & training hundreds of employees

5m -> 5w Reduction of money refund lead-time

**40x** 

more processed refunds per day

### TRAVEL BOOKING PROCESS

Majority of bookings are being cancelled due to COVID-19

Time to develop 2+2 weeks 5m → 5w Reduction of money refund lead-time

**40x** more processed refunds per day

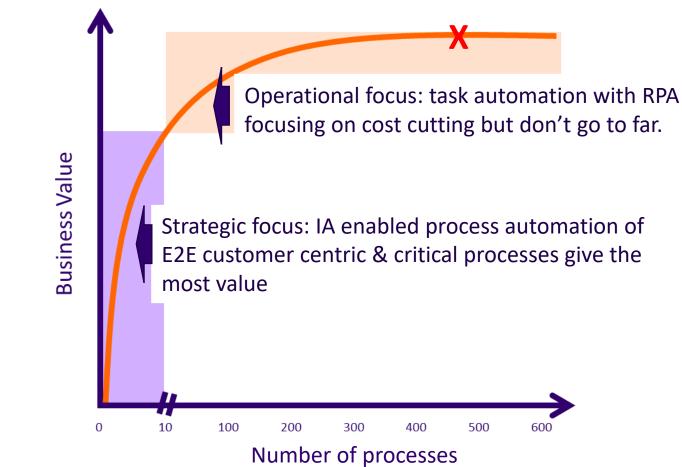
## Automation Level Up From operative task automation to strategeic business automation

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07.10.2021

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# Most of the Business Value does not lie in the number of business processes you automate, but which ones you automate





## Increased business value is enabled by focused process analyses and the full suite of Intelligent Automation (IA) Technolgies

Value Discovery	Value Realization
<ul> <li>Leverage on IA tools for Process Discovery &amp; Process Analyses</li> </ul>	<ul> <li>Using the ful IA Suite in combination based on the process needs</li> </ul>
<ul> <li>More effort on process analyses</li> <li>Increase the process</li> </ul>	<ul> <li>Digiworkers as a team with multiple IA skills</li> </ul>
scope	Resource Manager
	Communication Analyst
	Communicator Task Interpreter Executor

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## From Task Automation to Business Process Automation

#### **Task Automation**

Rapid automation of tasks where RPA is possible

Automation of "as is" rather than analysing and optimizing

Leaving candidates out if deemed not suitable for RPA

#### **Extended Automation**

Embrace complexity

Extend the scope when mapping & analysing - cross mind set

Evaluate with lean & IA mind set

Evaluate with business KPIs in mind

Optimize, change and design for a new improved process!

#### **Business Process Automation**

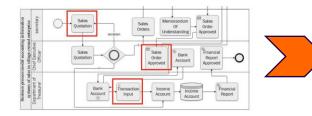
Full IA automation of E2E business strategic process

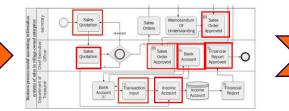
Re-engineering and re-design to maximize total business value

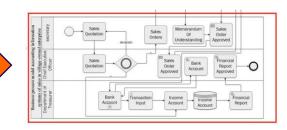
Well worked out BC and strategic KPIs for automation

Different approaches to process analyses and process design

Think & plan big, start with MVP







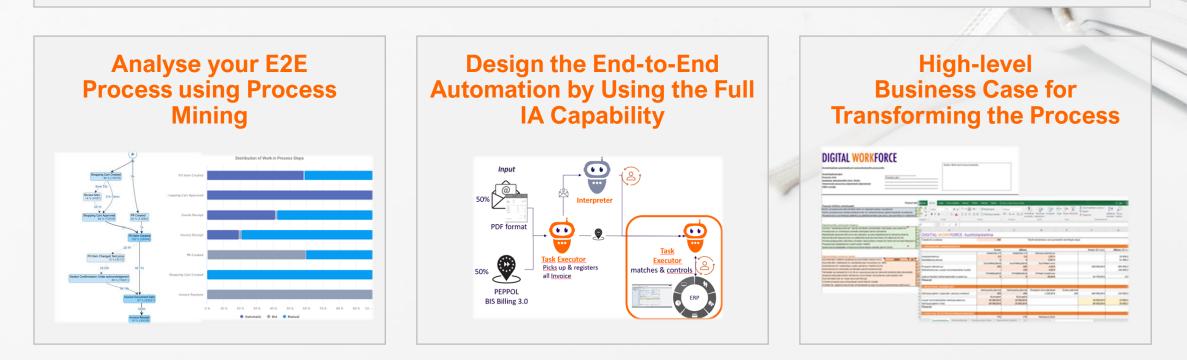
# Using full IA to analyze, re-engineer and transform an existing business critical process

#### **Objective:**

Identify a business valuable process

Using Process Mining to indepth understand & analyze the existing E2E process cross the entire organisation

Evaluate, re-think and re-egineer for full automation. Design combining the appropriate technologies like RPA, IOCR, AI, ML, Chatbot & Human in the Loop



# **Process Mining**

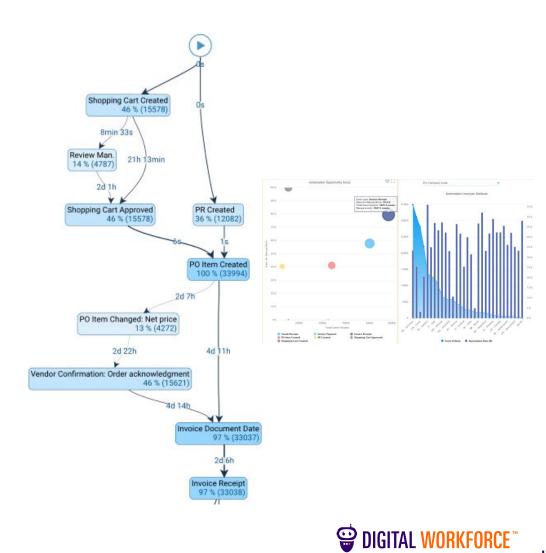
Case: Analyzing two process using Process Mining for a finnish bank



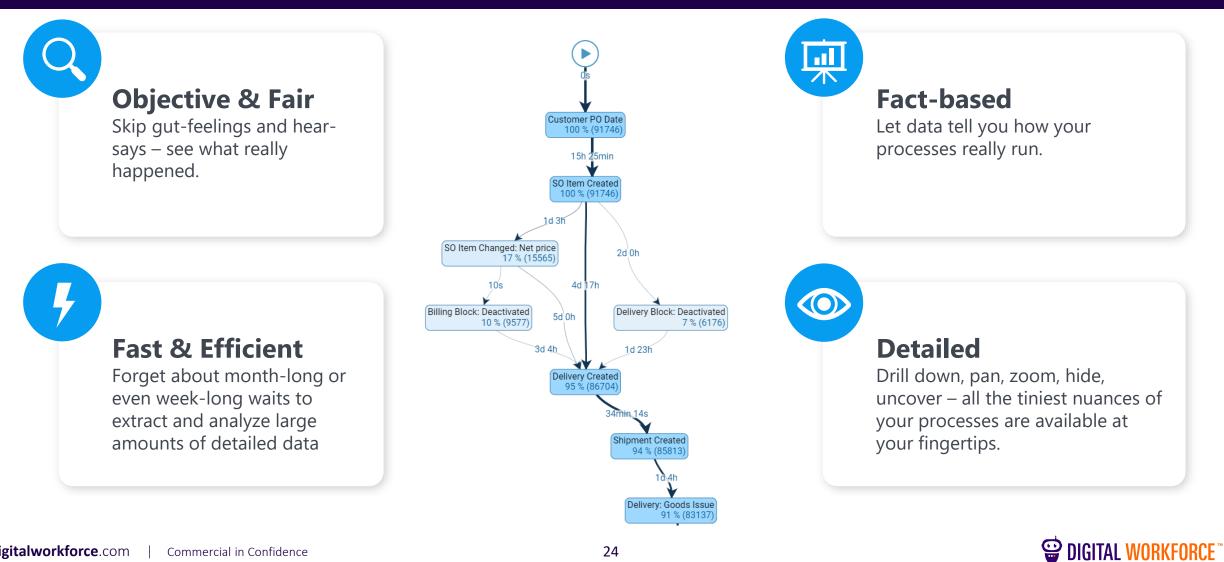
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## Process mining in short

- Process mining supports the analysis of business processes based on event logs from IT systems
- Specialized data mining algorithms are applied to event log data in order to identify trends, patterns and details



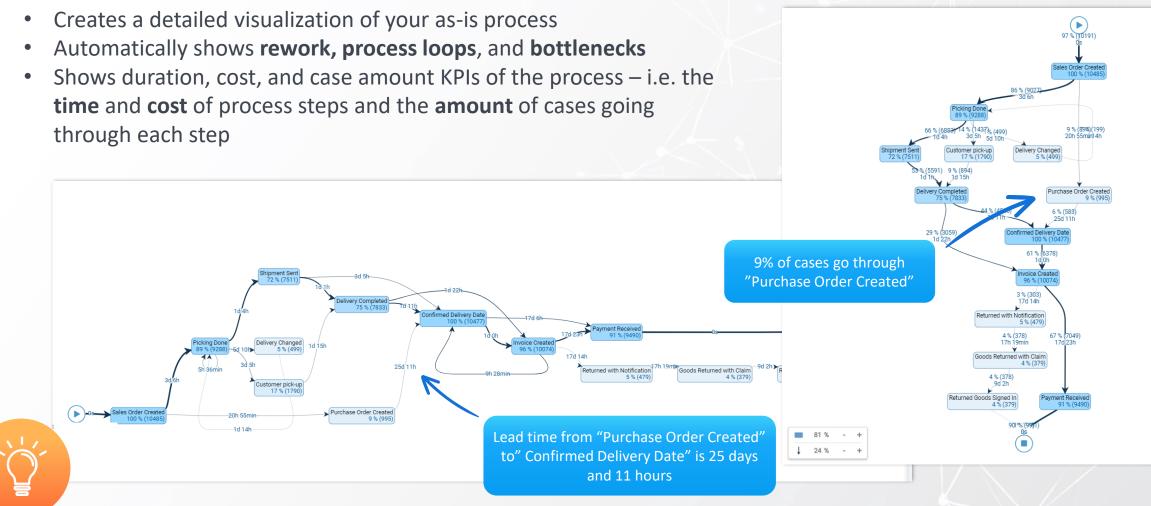
## Process Mining Automates Process Discovery & Analysis







### Example of a flowchart analysis for a process



### CLAIM HANDLING PROCESS

## 100 000+

claims. Partial automations by core system and RPA Touchless rate 11,6% Automation rate 25,3%

In **55%** of events of claims possibility to add RPA 80% of claims are possible to automate using RPA

## What were the 55% of additional automation potential?

- ✓ Much more events than expected were managed outside of the RPA "Happy Path"
- ✓ Automation had mainly been done in the preparations phase, before the claim was approved
- ✓ Potential in afterparts had been neglected
- ✓ Second biggest channel phone had only 7% automation potential attended, APPs, chatbot..

Arrival_Channel_Desc	Ŧ	Event count 👳	Automation Rate 👳
Yksityishenkilön verkkopalvelu		173,316 events	42.4 %
Puhelin		162,754 events	7.7 %
Mobiili		98,115 events	46.3 %
Kumppanikanava		69,334 events	38.9 %
Tunnistamaton verkkopalvelu		37,547 events	0.7 %
Vanha yritysverkkopalvelu		19,345 events	29.7 %
Paperi-posti		17,803 events	0.5 %
(blank)		1,304 events	12.7 %

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### MORTGAGE HOLIDAY PAYMENT APPLICATION

### 100 000+

cases. Large increase in business volumes because of Covid 19. Touchless rate 17% Automation rate 49%

#### In **40%** of events possibility to add RPA

89% of cases are possible to automate using RPA

## Higher Higher Decreased Handling Increased VALUES Customer Cost Speed Revenue **Satisfaction** C ₽₽ ∽

## Summering





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# Skapa en ny process med RPA

Tillväxtverket- etc

Covid19-exempel



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Recruiting & training hundreds of employees

5m → 5w Reduction of money refund lead-time

**40x** 

more processed refunds per day

## HOLIDAY PAYMENT IN MORTGAGES

Business volumes increased **10X** because of Covid-19

Time to develop 2+2 weeks

5m -> 5w Reduction of money refund lead-time

**40**x

more processed refunds per day

# 85%

67%

AUTOMATION & AI

67% of companies have accelerated automation and artificial intelligence.

#### DIGITALIZATION

85% of companies have accelerated digitalization.

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SOURCE:

McKinsey Global Business Executive Survey, July 2020