

Digital Hållbarhet som drivkraft för affärsinnovation

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Var är vi?

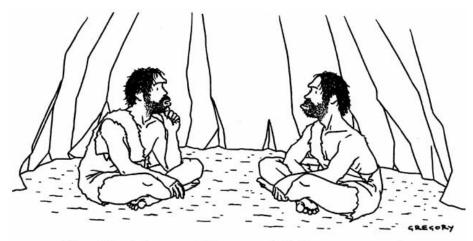




Sustainability used to be polarized



JIM BORGMAN, Cincinnati Enquirer



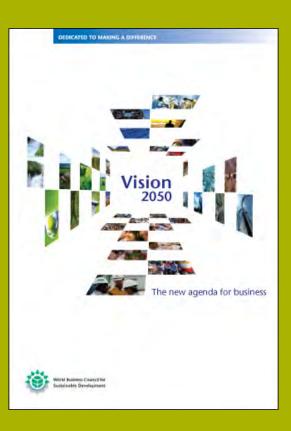
"Something's just not right—our air is clean, our water is pure, we all get plenty of exercise, everything we eat is organic and free-range, and yet nobody lives past thirty."

...then came the digital age



Nya affärsmodeller och visioner





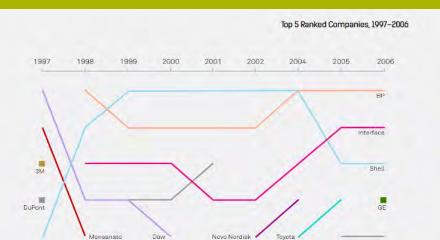
A pathway to a world in which nine billion people can live well, and within the planet's resources

- 1. A 9 billion perspective (not only for a few)
- 2. Transformative solutions (not only incremental)
- 3. Opportunity focus (not only risks/problems/threats)
- 4. Clusters (not only individual companies)

Världen behöver lösningar, inte bara minskade problem



=>2006
The Do-Less-Harm Era of Leadership



2007=>
The Sustainable Growth Era of Leadership



Question: What specific companies do you think are leaders in integrating sustainability into their business strategy? Please enter a maximum of 3 companies.

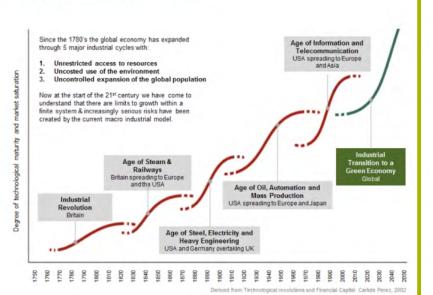
Source: The GlobeScan-SustainAbility Survey The 2017 Sustainability Leaders

Finansiella aktörer söker system för vinnare



NEW GREEN REVENUES MODEL FROM FTSE RUSSELL TRACKS GLOBAL TRANSITION TO A GREEN ECONOMY

250 years of industrial development



Smart Sustainability
A developing data landscape

How companies operate

Does the company adhere to legislation, procedures or commitments that, through their application, enable the company to adapt, mitigate or remediate its impact on the environment, civil society or governance standards?

ESG

Do companies pollute?

Does the company own hydrocarbon assets or emit pollutants linked to the greenhouse gas effect that, through their release into the environment, represent a risk to the future stability of global climate and eco systems?

CO₂e

What companies manufacture

FTSE

Russell

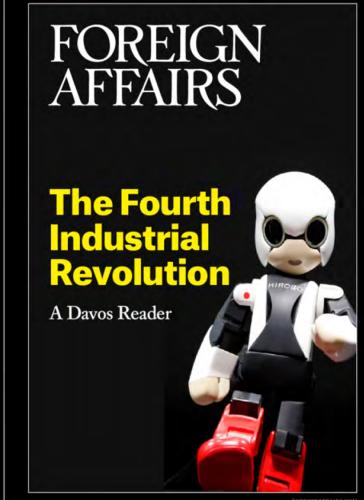
Does the company provide goods, products or services that, through their utility enables society to adapt to, mitigate or remediate the impact of climate change, resource depletion or environmental erosion?



LCE

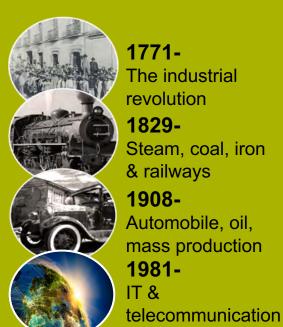
We stand on the brink of a technological revolution that will fundamentally alter the way we live, work, and relate to one another. In its scale, scope, and complexity, the transformation will be unlike anything humankind has experienced before.

WEF 2016

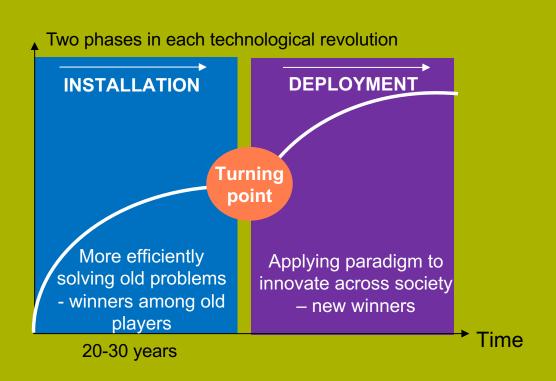


4e Industriella revolutionen har just börjat





1771-The industrial revolution 1829-Steam, coal, iron & railways 1908-Automobile, oil, mass production 1981-IT &



From reactive to proactive & from inside out to outside in



BUSINESS SUSTAINABILITY TYPOLOGY (BST)	Concerns (What?)	Values created (What for?)	Organizational perspective (How?)
Business-as-usual	Economic concerns	Shareholder value	Inside-out
Business Sustainability 1.0	Three-dimensional concerns	Refined shareholder value	Inside-out
Business Sustainability 2.0	Three-dimensional concerns	Triple bottom line	Inside-out
Business Sustainability 3.0	Three-dimensional concerns	Creating value for the common good	Outside-in
The key shifts involved:	1st shift: broadening the business concern	2 nd shift: expanding the value created	3rd shift: changing the perspective



Vem gör något?



Old companies in the "heavy sectors" now disrupted





BILL FORD'S VISION FOR A WORLD BEYOND CARS



Bill Ford. 🖄 JOSH VALCARCEL/WIRED

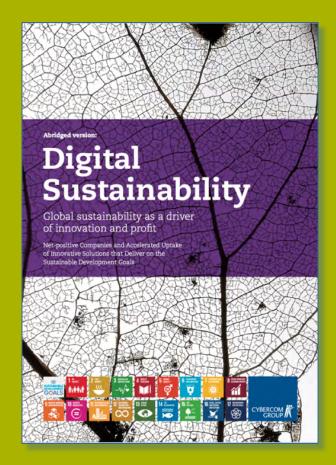
Whether or not Ford's ready to take part in this shift, others are stepping in. Some of the most exciting ideas in transportation are coming from startups like Uber and ZipCar. Google and Apple are charging into the industry. The advent of autonomous driving, the rise of the connected car, [...], all present the possibility of new business models.

What he's more worried about seeing the Ford Motor Company reduced to the role of hardware subcontractor for more innovative companies.

2017-04-11

Digital Sustainability







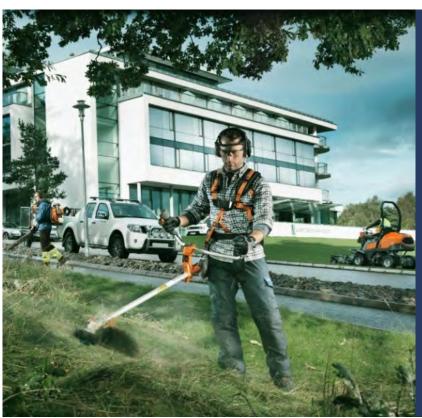


Husqvarna Brand Division - Vision



Commercial Landscaping – Husqvarna being part of shaping the future urban green environment



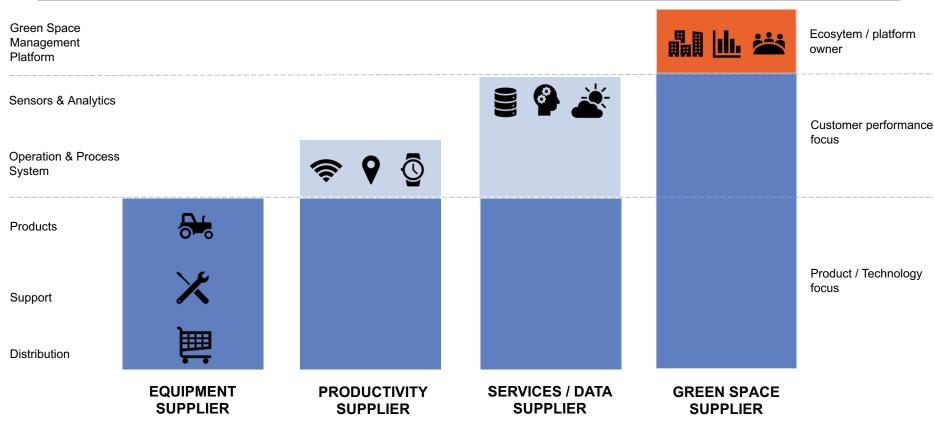


- Pro Landscaping a +100bSEK business
- Mega trends
 - Battery
 - Digitalization
 - Automatization
 - Urbanisation
 - Sustainability
- Position Husqvarna in new ecosystem

Shift from product focus to customer performance to ecosystem owner in 10yrs – how?



(Future pos.)



(Current pos.)

Summary - key take aways





Summary - key take aways







Vart är vi på väg?



The IT consultancy industry joins forces for a fossil fuel-free Sweden







Tid för en ny generation vinnare och en ny generation samarbeten



A

Minskad konsumtion är det viktigaste för att rädda oss från både hotande resursbrist och den tilltagande växthuseffekten.

B

Den teknologiska utvecklingen är det viktigaste för att rädda oss från både hotande resursbrist och den tilltagande växthuseffekten.